



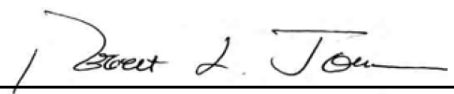
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 27, 2022

  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
LUBBOCK DIVISION

IN RE:

REAGOR-DYKES MOTORS, LP, *et al.*<sup>1</sup>

Debtors.

§  
§  
§  
§  
§

Case No. 18-50214-rlj-11

Jointly Administered

**ORDER GRANTING REAGOR-DYKES AUTO GROUP CREDITORS  
LIQUIDATING TRUST'S SEVENTH OMNIBUS OBJECTION TO CLAIMS**

This matter comes before this Court on the *Reagor-Dykes Auto Group Creditors Liquidating Trust's Seventh Omnibus Objection to Claims* (the "**Objection**") filed by Reagor-Dykes Auto Group Creditors Trust (the "**Trust**"), successor in interest to Reagor-Dykes Motors, LP and its debtor affiliates (collectively, "**Reagor-Dykes**" or the "**Debtors**"), in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**").

<sup>1</sup> The Debtors are Reagor-Dykes Imports, LP (Case No. 18-50215), Reagor-Dykes Amarillo (Case No. 18-50216), Reagor-Dykes Auto Company, LP (Case No. 18-50217), Reagor-Dykes Plainview, LP (Case No. 18-50218), Reagor-Dykes Floydada, LP (Case No. 18-50219), Reagor-Dykes Snyder, L.P. (Case No. 18-50321), Reagor-Dykes III LLC (Case No. 18-50322), Reagor-Dykes II LLC (Case No. 18-50323) and Reagor Auto Mall I LLC (Case No. 18-50325).

It appearing that this Court has jurisdiction to grant the relief sought pursuant to the Objection in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the relief requested being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Objection; and no responses having been received by any claimant listed on the attached Exhibit “A;” and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor; it is hereby **ORDERED** that:

1. The Objection is **SUSTAINED** for the reasons set forth in **the Objection**;
2. Each Claim listed on Exhibit “A” is bifurcated as a matter of law into a secured and an unsecured deficiency claim portion, with the secured amount of each Claim fixed at \$0.00 and the unsecured deficiency claim amount fixed at \$0.00 and therefore each of the Claims listed on **Exhibit A** attached hereto are disallowed and expunged in their entirety.

**### End of Order ###**

**PREPARED AND SUBMITTED BY:**

By: /s/ C. Ashley Ellis  
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Emily F. Shanks (TX 24110350)  
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**COUNSEL TO THE REAGOR-DYKES  
AUTO GROUP CREDITORS LIQUIDATING TRUST,  
SUCCESSOR IN INTEREST TO DEBTORS  
REAGOR-DYKES MOTORS, LP *et al.***

EXHIBIT A

REAGOR-DYKES AUTO GROUP CREDITORS LIQUIDATING TRUST  
OMNIBUS OBJECTION #7

NAME OF CLAIMANT	DEBTOR CASE NUMBER	PROOF OF CLAIM NUMBER	DATE PROOF OF CLAIM FILED	SCHEDULED TYPE	SCHEDULED AMOUNT	PROOF OF CLAIM TYPE	PROOF OF CLAIM AMOUNT	ALLOWED AMOUNT OF CLAIM IF ANY
ADVANCIAL FEDERAL CREDIT UNION	18-50214	162	2/1/2019			Secured	36,912.00	0.00
ADVANCIAL FEDERAL CREDIT UNION	18-50214	163	2/1/2019			Secured	71,464.41	0.00
ADVANCIAL FEDERAL CREDIT UNION	18-50214	164	2/1/2019			Secured	31,471.50	0.00
ADVANCIAL FEDERAL CREDIT UNION	18-50214	165	2/1/2019			Secured	42,483.33	0.00
BANK OF THE WEST	18-50214	67	11/30/2018			Secured	105,138.57	0.00
BANK OF THE WEST	18-50214	68	11/30/2018			Secured	370,686.28	0.00
BANK OF THE WEST	18-50214	69	11/30/2018			Secured	33,710.62	0.00
BANK OF THE WEST	18-50214	70	11/30/2018			Secured	135,409.98	0.00
BANK OF THE WEST	18-50214	71	11/30/2018			Gen Unsec	2,508.95	0.00
BANK OF THE WEST	18-50214	72	11/30/2018			Gen Unsec	1,566.18	0.00
BANK OF THE WEST	18-50214	79	11/30/2018			Secured	99,999.19	0.00
FIRST FINANCIAL BANK, N.A.	18-50214	45	11/29/2018			Secured	47,758.14	0.00
FIRST FINANCIAL BANK, N.A.	18-50214	46	10/29/2018			Secured	29,563.33	0.00
LUBBOCK NATIONAL BANK	18-50214	102	12/5/2018			Secured	1,154.39	0.00
LUBBOCK NATIONAL BANK	18-50215	35	12/5/2018			Secured	56,933.21	0.00
LUBBOCK NATIONAL BANK	18-50218	29 - A	12/5/2018			Secured	5,761.34	0.00
LUBBOCK NATIONAL BANK	18-50218	29 - B	12/5/2018			Gen Unsec	661.34	0.00
LUBBOCK NATIONAL BANK	18-50219	27	12/5/2018			Secured	58,066.50	0.00
LUBBOCK NATIONAL BANK	18-50219	28	12/5/2018			Secured	919.87	0.00
LUBBOCK NATIONAL BANK	18-50324	19	12/5/2018			Secured	9,944.71	0.00
LUBBOCK NATIONAL BANK	18-50324	20	12/5/2018			Secured	9,539.12	0.00

**EXHIBIT A**  
**REAGOR-DYKES AUTO GROUP CREDITORS LIQUIDATING TRUST**  
**OMNIBUS OBJECTION #7**

NAME OF CLAIMANT	DEBTOR CASE NUMBER	PROOF OF CLAIM NUMBER	DATE PROOF OF CLAIM FILED	SCHEDULED TYPE	SCHEDULED AMOUNT	PROOF OF CLAIM TYPE	PROOF OF CLAIM AMOUNT	ALLOWED AMOUNT OF CLAIM
LUBBOCK NATIONAL BANK - FRANK HUEY				Gen Unsec	5,860.27			0.00
LUBBOCK NATIONAL BANK - RAMON JOHNSTON				Gen Unsec	49,875.00			0.00
MUSA AUTO FINANCE, LLC	18-50214	124 - A	12/5/2018			Secured	139,143.02	0.00
MUSA AUTO FINANCE, LLC	18-50214	124 - B	12/5/2018			Gen Unsec	586,926.36	0.00
MUSA AUTO FINANCE, LLC	18-50215	53	12/5/2018			Gen Unsec	43,010.09	0.00
MUSA AUTO FINANCE, LLC	18-50217	74	12/5/2018			Gen Unsec	82,043.28	0.00
MUSA AUTO FINANCE, LLC	15-50218	46	12/5/2018			Gen Unsec	47,436.82	0.00
MUSA AUTO FINANCE, LLC	18-50219	44	12/5/2018			Gen Unsec	55,138.34	0.00
MUSA AUTO FINANCE, LLC	18-50324	79 - A	3/28/2019			Secured	139,143.02	0.00
MUSA AUTO FINANCE, LLC	18-50324	79 - B	3/28/2019			Gen Unsec	256,605.48	0.00
SOUTH PLAINS ELECTRIC COOPERATIVE, INC	18-50215	25	12/4/2018			Secured	2,529.07	0.00
SOUTH PLAINS ELECTRIC COOPERATIVE, INC	18-50325	2	12/4/2018			Secured	2,782.33	0.00
<b>TOTALS</b>					<b>55,735.27</b>		<b>2,506,410.77</b>	<b>0.00</b>